

# Benefit Funds

Reply to: 475 N. 5<sup>TH</sup> STREET, 2<sup>ND</sup> FLOOR, PHILADELPIA, PA 19123

Dear Participant:

We are pleased to enclose the Annuity Application you requested. It takes on average sixty to ninety days to process an application for annuity benefits. When your eligibility has been determined we will notify you.

If you have any questions or need assistance in filling out the enclosed application, please feel free to contact our Pension Processing department.

Please remember that you MUST:

- 1. READ EACH QUESTION CAREFULLY
- 2. PRINT ALL INFORMATION
- 3. ANSWER ALL APPLICABLE QUESTIONS
- 4. ATTACH ADDITIONAL PAGES IF MORE SPACE IS NEEDED
- 5. SIGN THE APPLICATION
- 7. PLEASE INCLUDE A PHONE NUMBER WHERE YOU CAN BE REACHED.

MAIL COMPLETED APPLICATION AND ALL REQUIRED DOCUMENTS (i.e. marriage license; birth certificate; proof of age) TO THE ABOVE ADDRESS

## FAILURE TO SIGN YOUR APPLICATION OR PROVIDE THE REQUIRED DOCUMENTS

- ✓ WILL RESULT IN ADDITIONAL DELAYS IN THE PROCESSING OF YOUR CLAIM
- MAY RESULT IN YOUR BEING DETERMINED INELIGIBLE FOR BENEFITS.



Laborers' District Council of the Metropolitan Area of Philadelphia and Vicinity

For Pension and Health and Welfare Fund Services, please call: Tel: 1-877-LABOR-77 or 215-765-2014 215-236-6700 or 215-765-4633

Fax: 215-236-1765

For Education and Training/ Apprenticeship Fund Services, please call: Tel: 610-524-0404 Fax: 610-524-6411

For Prepaid Legal Fund Services, please call:

Tel: **215-236-2800** Fax: **215-236-7431** 

- Laborers' District Council Construction Industry Pension Fund
- ◆ Laborers' District Council Education and Training/ Apprenticeship Fund
- Laborers' District Council Building and Construction Health and Welfare Fund
- ALaborers' District Council
  Plasterer Tenders and Laborers'
  Health and Welfare Fund
- ★ Laborers' District Council Heavy and Highway Construction Health and Welfare Fund
- Laborers' District Council Prepaid Legal Fund

## **IMPORTANT**

Participants and beneficiaries applying for benefits from the Laborers' District Council Construction Industry Pension Fund are now required to provide a copy of their social security card with their application for benefits. If married, the participant's spouse must also provide a copy of their social security card. This does not apply to the spouse's of beneficiaries.

Your claim will not be processed until we have copies of your social security card and if applicable your spouse's.

To get a replacement card, you will need to:

- Complete an Application For A Social Security Card (Form SS-5);
- You can obtain Form SS-5 from our office, from your local Social Security office, online at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a> or by calling Social Security at 1-800-772-1213;
- MAIL OR TAKE THE COMPLETED FORM TO A LOCAL SOCIAL SECURITY OFFICE. Your local office is listed under U.S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213. You may also locate the nearest Social Security office on the Internet at <a href="http://www.socialsecurity.gov">http://www.socialsecurity.gov</a>;

Laborers' District Council Construction Industry Pension Fund 475 N. 5<sup>TH</sup> STREET, 2<sup>ND</sup> FLOOR Philadelphia, Pa 19123 (215) 765-2014 ● FAX (215) 765-8329

## Annuity Distribution Application Form Web Application

To be completed by all Participants or (By the Beneficiary for death benefits)					
Name of Participant			2.	2. SSN of Participant	
3. Address of Participant (Please include city state and zip)					
4. Phone number (vices include one ands)				of Dirth/susah and San	
4. Phone number (please include area code)		5. Participant's Date of Birth(attach a copy of your birth certificate)			
6 Spauge's Name	7 Cno	buse's SSN		Spouse's Date of Birth	
6. Spouse's Name	7. Spo		OSIN	6. Spouse's Date of Birth	
PARTICIPANT'S MARITAL STATUS? (PLEASE CHOOSE O	ONF)				
·					
MARRIED - attach a copy of your marriage license, proof of your spouse's age and social security number)					
DIVORCED - attach a copy of your divorce decree ( must show seal or be certified)					
WIDOWED - attach a copy of your spouse's death certificate  NEVER MARRIED					
MARRIED BUT CANNOT LOCATE MY SPOUSE					
HAVE YOU RECEIVED ANNUITY BENEFITS OR ARE YOU ELIGIBLE TO RECEIVE ANNUITY BENEFITS FROM ANOTHER					
PENSION/ANNUITY FUND?					
☐ YES ☐ NO					
If YES, please give the name(s) of any Plan in which you have accumulated annuity benefits (If possible please include their address and phone number.)					
Please indicate the last month you performed covered employment					
Have you received Workers Compensation Benefits during the last two years?   YES   NO					
(To be completed only by the (Beneficiary) for death benefits)  Name of Person applying for the deceased's Annuity  SSN					
Traine of the coordinate of th					
Address if different from deceased (Please include city state and zip)			P	l hone Number(please include area code)	
,	.,			,	
Relationship to deceased (If spouse, please include copy of marriage license Deceased Date of Death (please include death certificate)					
birth certificate and social security number)					
LUEDEDY ADDLY FOR ANNUITY DENEFITS FROM THE LADOREDS DISTRICT COUNCIL CONSTRUCTION INCUSTORS					
I HEREBY APPLY FOR ANNUITY BENEFITS FROM THE LABORERS' DISTRICT COUNCIL CONSTRUCTION INDUSTRY  PENSION FUND OF PHILADELPHIA AND VICINITY.					
I agree to furnish any information that the Board of Trustees may require for the determination of my eligibility for Annuity					
Benefits at this time and at any other time in order to maintain my eligibility for Annuity Benefits.					
		[X]			
Signature of Witness				nature of Applicant	
Address of Witness		Date Signed			
AUDICOS DI VVILLICOS		Da	i <del>e</del> Sign <del>e</del> u		

#### PROOF OF AGE

Every applicant is required to submit proof of age. For this purpose one or more of the following documents may serve as acceptable proof. Because some of these documents are better proof than others, the list is arranged so that the best type of proof is listed first, the next best is second and so on.

- 1. A birth certificate
- 2. A baptismal certificate, or a church record which shows the date of birth and is certified by the custodian of such records.
- 3. Notification of registration of birth in a public registry of vital statistics
- 4. Hospital birth record, certified by the custodian of such records
- 5. Birth record of a foreign church or government
- 6. A signed statement by the physician or midwife, who was in attendance at birth, showing the date of birth as it is taken from their records
- 7. Naturalization records
- 8. Immigration papers
- 9. Military record
- 10. Passport
- 11. School record, certified by the custodian of such records
- 12. Vaccination record, certified by the custodian of such record
- 13. An insurance policy (in force for at least 15 years) which shows ages or dates of birth
- 14. Marriage records showing date of birth or age (e.g. application for marriage license or church record) certified by the custodian of such records; or marriage certificate
- 15. Other evidence, such as signed statements from persons who have knowledge of the date of birth, voting records, poll tax receipts, etc.

### WORKMEN'S COMPENSATION

Every applicant applying for pension credits as a result of receiving Workmen's Compensation must provide written proof that indicates the following:

- 1. The contractor you were working for when you sustained the injury
- 2. The date you started and stopped receiving Workmen's Compensation Benefits

If you do not have this information, the Fund office has forms that you can mail or take to one of the following sources:

- 1. The Insurance Company that paid your claim (this is the best and quickest way to get the information)
- 2. The Workmen's Compensation Bureau, their address and phone number is

Department of Labor and Industry Bureau of Workers Compensation 1171 South Cameron Street, Room 103 Harrisburg, Pa 17104-2501 (Phone 800-482-2383 or 717-772-3742)

3. The contractor you worked for when you sustained the injury

### WEEKLY DISABILITY BENEFITS

Every applicant applying for pensions credits as a result of receiving weekly disability benefits from a health and Welfare fund must submit written proof that indicates the following:

- 1. the name of the Health and Welfare Fund you received weekly disability benefits from
- 2. the date the you started and stopped receiving benefits

If you do not have this information, the Fund has forms that you can either take to or mail to the Health and Welfare to get the information or you may contact your Health and Welfare Fund directly.